



Carolina Digestive Diseases & ENDOSCOPY CENTER

Patient Information

*****Please complete and bring with you to your appointment*****

Name _____ Today's Date _____

DOB _____ SSN _____

Address _____ Home # _____

City _____ Work # _____

County _____ State _____ Zip _____ Cell # _____

Email Address _____ **May we contact you by email?** Yes No

Race _____ Ethnicity: (*circle one*) Hispanic Non-Hispanic

Male or Female (*circle one*) Marital Status: M S D W

Emergency contact _____ Emergency phone# _____

Emergency contact's relation _____

Primary Care Physician _____

Referring MD for today's visit _____

Pharmacy _____ **Pharmacy Location** _____

Insurance Information

How do you intend to pay for today's visit? Cash / Check / Visa / MC / Insurance

| Primary Insurance | Secondary Insurance |
|------------------------------------|------------------------------------|
| Insured By: Self / Spouse / Parent | Insured By: Self / Spouse / Parent |
| Insurance Name: | Insurance Name: |

Patient Signature _____ Date _____



Practice Policies

To ensure a pleasant and efficient relationship between CAROLINA DIGESTIVE DISEASES and YOU, we urge you to read our clinic policy carefully and sign at the bottom. A copy will be provided to you upon request.

GENERAL POLICY

1. Be prepared to pay a Co-Pay or payment at time of visit. You must present your insurance card at EACH visit!
2. As a patient of our office, you authorize the use and disclosure of your health information for the purposes of treatment, payment and healthcare operations. You also give consent for the healthcare providers of Carolina Digestive Diseases, PA to evaluate and render medical treatment.
3. By consenting to being seen in our office, you authorize your insurance benefits to be made payable directly to Carolina Digestive Diseases, PA, realizing that you are responsible for payment of any non-covered service

APPOINTMENT POLICY

1. Patients with scheduled appointments will be seen in order of appointment times.
2. A 24-hr Cancellation Notice is required for all procedure appointments, otherwise a \$75 cancellation fee will be billed to you.
3. For "No-Show" appointments, a \$75 fee will be billed to you.
4. Patients arriving 15 minutes or more late for their appointment may either wait to be worked back into the schedule or may reschedule to a different date.

PRESCRIPTION REFILL POLICY

1. Please allow 48 hours for a prescription refill to be authorized. Therefore, please do not let your medicine run out before requesting a refill. After 48 hours, please check with your pharmacy to verify the RX has been called in.
2. To expedite your request, please contact your pharmacy, who in turn will send us an electronic request for your refill. Please be advised that compliance with your recommended medical treatment is required to continue to receive medication refills.
3. Refill requests received after 4:00 PM are handled on the next business day.

TELEPHONE MESSAGE and PATIENT PORTAL POLICY

1. Please allow 48 hours for the nurse to return any non-urgent telephone messages or portal messages.
2. To facilitate a prompt response, please state/explain the reason for your call/message.
3. For any life threatening emergency or urgent matter, please call 911. DO NOT use the portal for emergent needs!!

MEDICAL LEAVE/DISABILITY FORMS

Carolina Digestive Diseases, PA charges \$20.00 for any forms requested to be filled out for any medical leave or for disability requests. Forms dropped off will not be completed until fee is paid. This fee must be paid in cash only, no credit/debit card payments.

RETURNED CHECK POLICY

Fee \$35.00

PRIVACY POLICY

Carolina Digestive Diseases, PA adheres to HIPAA and protection of all patient information. Your signature below indicates that you have received a copy of our Notice of Privacy Practices and HIPAA Policy.

PATIENT RIGHTS & RESPONSIBILITIES

Your signature below indicates that you have been given information on our policy of Patient Rights & Responsibilities.

I have read and understand the above policies and agree to abide by their terms.

Name of Patient: _____ **Date:** _____



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Date _____ Patient Name _____ DOB _____

Family/Social History

Have you ever had a blood transfusion? Y or N
If yes, Date _____ and # Units _____

Do you smoke? Y or N If quit, date _____
packs per day for _____ years

Do you drink alcohol?(circle) Beer Wine Liquor
How many drinks per week? _____

Do you or have you used illegal drugs? Y or N

Do you have children? Y or N _____ how many?

Occupation _____

Who do you live with? _____

Father's age _____ or age at death _____

Cause of death _____

Health Problems _____

Mother's age _____ or age at death _____

Cause of death _____

Health Problems _____

Brothers/Sisters Age Health Problems Age at Death

Procedures/Surgical History

Type of Surgery/Procedure Date

Allergies:

Medications

Please list all medications you are currently taking,
including over the counter and herbal remedies.

Medication

Dose/Frequency



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Date: _____ Pt Name _____ DOB: _____

Past Medical History

Please circle if you have been diagnosed with any of the following:

- | | | | |
|------------------------------------|-----------------------------------|---|-------------------|
| Colon Cancer | Artificial/Mechanical Heart Valve | † | Stroke |
| Throat/Stomach Cancer | Joint Replacement | | High Cholesterol |
| Liver/Pancreatic Cancer | Hepatitis | | Emphysema |
| Breast Cancer | Kidney Stones | † | Pneumonia |
| Lung Cancer | Blood Clots | | Osteoporosis |
| Cancer-Other | Sexually Transmitted Diseases | | Lupus |
| HIV/AIDS | Asthma | † | Liver Disease |
| Crohn's/Ulcerative Colitis | Diabetes | | Bleeding Problems |
| Blood Transfusions | Thyroid Diseases | † | Tuberculosis |
| High Blood Pressure | Psychiatric Problems | | |
| Heart Problems/Irregular Heartbeat | | | |

Review of Systems

Please circle or fill in any of the symptoms below which you have experienced within the past 3 months:

- Allergic/ Immunologic: **No Problem** or HIV exposure, persistent infections, strong allergic reactions or urticaria
Other _____
- Cardio-Vascular: **No Problem** or Chest pain, irregular heartbeat, leg swelling, orthopnea, palpitations, syncope
Other _____
- Constitutional: **No Problem** or Weight gain, weight loss, fever, weakness, fatigue, headaches, loss of appetite, sweats
Other _____
- Ears/Nose/Mouth/Throat: **No Problem** or Hoarseness, difficulty swallowing, sinus problems, dizziness, ear pain, sore throat
Other _____
- Endocrine: **No Problem** or Excessive thirst, hair loss, heat intolerance
Other _____
- Eyes: **No Problem** or Blurred vision, double vision
Other _____
- Gastro-Intestinal: **No Problem** or Abdominal pain, abdominal swelling, change in bowel habits, colon polyps, constipation, diarrhea, gas, gastric polyps, h pylori, heartburn, hemorrhoids, hiatal hernia, nausea, rectal bleeding, stomach cramps, ulcers, vomiting
Other _____
- Genitourinary: **No Problem** or Dark urine, dysuria, decreased urine flow, frequent UTI's, hematuria, impotence, difficulty urinating
Other _____
- Hematological/Lymphatic: **No Problem** or Swollen lymph nodes, easily bruises, prolonged bleeding, anemia, bleeding gums
Other _____
- Skin: **No Problem** or Allergies, dryness, itching, jaundice, rashes
Other _____
- Musculo-Skeletal: **No Problem** or Arthritis, back pain, gout, joint deformity, joint pain
Other _____
- Neurological: **No Problem** or Fainting, headaches, migraines, numbness or tingling, seizures, tremors, vertigo
Other _____
- Psychiatric: **No Problem** or Anxiety, depression, difficulty sleeping, hallucinations, nervousness, panic attacks, paranoia
Other _____
- Respiratory: **No Problem** or Asthma, cough, dyspnea, hemoptysis, wheezing
Other _____